DM plc ("DM" or the "Group")

AIM Rule 17 Disclosure

Pursuant to the requirements of AIM Rule 17, Adrian Williams, Chairman, has notified DM that Accolade Puzzles Limited, a company of which he was a director, has been placed into administration.

Enquiries:

Adrian Williams Tel: 01989 769 292

Chairman

Adrian Reed Tel: 0161 831 9133

Altium, Financial advisor and broker to DM