

DM plc
(“DM” or the “Company”)

Additional Listing

DM announces that it has applied for the admission of 445,681 new ordinary shares of 1 pence each (“Scrip Shares”) in the capital of the Company to trading on AIM.

The admission is being made pursuant to the proposed scrip dividend alternative (the “Scrip Dividend Alternative”) announced on the 12 November 2008. The Scrip Shares will be issued at 9.4 pence per share as detailed in the circular sent to shareholders on 14 November 2008.

It is expected that dealings in the new ordinary shares will commence at 08.00 on 23 December 2008. Following the admission of these shares the issued share capital of the Company will be 145,520,457 ordinary shares.

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